# mschechterbutler@gmail.com

#### **EMPLOYMENT**

# **Upton Mickits & Heymann**, Corpus Christi, Texas *Attorney*

2021-Present

- Successfully represent and appear on behalf of banks, mortgage lenders and creditors in federal, bankruptcy, state and administrative courts.
- Review mortgage lender contracts and compare with state and federal regulations to determine level of contract compliance.
- Draft pleadings, motions, appellate briefs and discovery for clients.
- Respond to temporary restraining orders and temporary and permanent injunctions.
- Recognize and evaluate client needs and translate them into successful business solutions.

# Texas A&M University-Corpus Christi, Corpus Christi & Bryan, Texas 2013-Present College of Business, College of Liberal Arts and School of Arts, Media, & Communication Adjunct Professor of Business, Business Ethics & Entertainment (Media) Law

- Design, develop and teach classes in three different colleges within TAMUCC: Business Law;
   Entertainment Law (including copyright, patent and trademark law);
   Fundamentals of Criminal Law, and Business & Accounting Ethics in traditional and online formats for undergraduate and graduate students.
- Work with diverse populations and integrate equity into course curriculum.
- Collaborate with faculty on state, federal and university assessments and university's values.
- Mentor students and draft recommendations for students.
- Adjunct Professor Award for Service 2021, 2022, 2023.
- Certification of Course Design and Development, 2020 and 2017.
- Grant Writing and Funding Workshop September 27, 2018.

## Nueces County District Attorney's Office, Corpus Christi, Texas Assistant District Attorney, Felony and Misdemeanor

2018-2021

- Managed large docket of cases: Trial practice, traditional and remote motions practice and plea negotiations in felony and misdemeanor courts.
- Assisted appellate division with jury instructions and responses to appellate motions and writs.
- Drafted revisions to county-wide, District Court's Written Admonishments.
- Analyzed probable cause and performed criminal intake and charging for over 3,000 cases.
- Worked with other county departments, court personnel and the general public.
- Co-created and supervised Law Student ABA Approved Extern Program.
- Criminal Justice Practitioner Certification, January 21, 2020-2022.

# Hartline Dacus Barger Dreyer, Corpus Christi, Texas *Of Counsel, Temporary*

2017

- Successfully represented institutions and private individuals in business, insurance defense, oil and gas, tort, trusts and estates and professional malpractice matters in state and federal courts.
- Assisted with trials and conducted extensive discovery, attended and defended depositions of lay and expert witnesses and summarized deposition testimony of lay and expert witnesses.
- Analyzed and evaluated expert witness testimony in light of scientific evidence.
- Researched and drafted motions, briefs, memoranda and reports for clients.
- Managed teams and prepared litigation budgets and financial, budgetary, monetary damage and settlement analyses for clients.

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# **Hoblit Darling Ralls Hernandez & Hudlow**, Corpus Christi, Texas *Associate Attorney*

2014-2016

- Successfully represented institutions and private individuals in business, insurance defense, oil and gas, environmental, product liability and employment matters in state and federal courts.
- Conducted extensive discovery, attended and defended depositions of lay and expert witnesses and summarized deposition testimony of lay and expert witnesses.
- Analyzed and evaluated expert witness testimony in light of scientific evidence.
- Analyzed financial records and Texas Railroad Commission records regarding oil and gas matters.
- Researched and drafted appellate briefs, trial motions, briefs, memoranda and reports for clients.
- Managed teams and prepared financial, budgetary, monetary damage and settlement analysis for clients.

# Mara Schechter, Contract Attorney, Texas and mid-Atlantic Region

2013-2021

### Civil Contract Attorney and Consultant

- Assisted trademark and copyright infringement litigation and settlement negotiations.
- Created document discovery logs for trademark litigation.
- Provided appellate and litigation support in state and federal courts to attorneys and law firms.
- Researched and drafted appellate briefs, reply briefs and responses to petitions for review.
- Drafted motions, briefs, and memoranda regarding bankruptcy, business, commercial, estate planning and insurance defense litigation.
- Analyzed litigation strategies, reserves and budgets.
- Successfully defended military personnel in Pentagon administrative hearings.

# McGuire, Woods, Battle & Boothe, Norfolk, Virginia, Part-time *Litigation Attorney*

- Created and edited employee handbooks for clients.
- Conducted research and analyzed facts to develop persuasive arguments in trust actions.
- Developed advocacy strategies.
- Drafted motions, briefs and memoranda regarding business and estate planning litigation.

# Wilson, Elser, Moskowitz, Edelman & Dicker, Baltimore, Maryland Associate Attorney

- Successfully represented clients in state and federal courts.
- Obtained defense verdict in dental malpractice trial.
- Served as supervisory litigation defense counsel to international insurance companies, overseeing internal and external counsel and analyzing litigation strategies, reserves and budgets.
- Analyzed and drafted insurance coverage opinion letters.
- Researched and drafted of motions, briefs, and memoranda regarding professional liability, product liability, medical malpractice, professional malpractice, contract and insurance coverage litigation.
- Developed advocacy strategies for business and insurance defense clients.
- Served as Attorney Advisor to Consumer Reporter, "Get Gelfman," WJZ TV, ABC Affiliate.

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### Whiteford, Taylor & Preston, Baltimore, Maryland

#### Litigation Associate

- Successfully represented clients in state and federal courts, including Anti-Trust matters.
- Researched and drafted trial and appellate briefs, motions and memoranda regarding medical malpractice, professional liability, real estate, contract and commercial litigation.
- Drafted appellate briefs filed in state and federal court.
- Developed advocacy strategies for business and insurance defense clients.
- Conducted extensive discovery, attended and defended depositions of lay and expert witnesses and summarized deposition testimony of lay and expert witnesses.

#### **EDUCATION**

2021 Negotiation and Leadership Certificate Program, Harvard Law School, Cambridge, Massachusetts Professor William Ury, Executive Education - The Art of Saying No: Saving the Deal, Save the Relationship, and Still Say No.

#### Juris Doctor, Fordham University School of Law, New York, New York

Fordham Urban Law Journal; New York Securities & Exchange Commission Intern; Law Clerk for Rode & Qualey, Customs and International law firm; and Tanner, Propp, Fersko & Sterner, Entertainment law firm

#### Master of Business Administration, Texas A& M University, Corpus Christi, Texas

Lichtenstein Scholar; Mediator for Driscoll Hospital Multinational Management Presentation, analyzing international expansion options for the Driscoll System and utilized by Driscoll in its strategic planning. Management, software and strategic planning skills.

#### Bachelor of Arts, International Relations, The Johns Hopkins University, Baltimore, Maryland

Dean's List; Regents Scholar Participant in Austrian Program Abroad; Johns Hopkins Tutorial Project; Intern for the Maryland Office of the Public Defender; Assistant to the Assistant Dean of Hopkins Continuing Studies.

#### **BAR LICENSES**

District of Columbia, Maryland, Texas & Virginia (Associate Member)

United States District Courts for the Southern, Northern, Eastern & Western Districts of Texas

United States District Court for the District of Maryland

United States Courts of Appeals for the Fourth and Fifth Circuits

United States Supreme Court

#### **CERTIFICATIONS**

Negotiation and Leadership Certificate Program, Executive Education, Harvard Law School, Cambridge, Massachusetts; Professor William Ury, The Art of Saying No: Saving the Deal, Save the Relationship, and Still Say No., December 9, 2021

Criminal Justice Practitioner Certification, January 21, 2020-2022.

Online Teaching Certification in Best Practices for Online Course Design, TAMUCC, 2016 & 2019 Certification of Course Design and Development, TAMUCC, 2017

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#### **SKILLS**

Remote Hearings & Meetings - Zoom, WebEx, Google Documents, FaceTime, Google Duo, Teams Experience with the Notice, Taking & Defending of Numerous Depositions of lay and expert witnesses E-filing Experience- PACER & Texas Efile

Excellent Research & Analytical Skills- Statistical Analysis, Lexis/Nexis & Westlaw Research

Blackboard, Starfish, Canvas, SAIL, Workday & Banner Platforms Experience

Advanced Microsoft Office Applications & Adobe Acrobat Knowledge

Camtasia Software Suite Screen Recorder & Video Editor Experience

**Advanced Odyssey Applications** 

Digital Project Management Experience

**Excellent Managerial and Organizational Skills** 

Exceptional Written, Verbal & Interpersonal Communications Skills

Strong Interpersonal Skills

Spanish- Reading and Basic conversation German- Basic reading and conversation

#### MENTORING/ SAMPLE AFFILIATIONS

Interviewer, St. Mary's Law School 1L Mock Interview Program, January 29, 2024

Judge, South Texas High School District Mock Trial Competition, February 4, 2023

Interviewer, St. Mary's Law School 1L Mock Interview Program, January 19, 2023

Speaker on Constitutional Law & The Fourth Amendment, Texas Bar Association High School Constitution Day Celebration, September 16, 2022

Editing Team for Case Materials, Texas High School Mock Trial & Law Related Education, Dallas Bar Association, Fall 2022/Winter 2023

Attorney Mock Trial Coach, Melvin R. Wright 22<sup>nd</sup> Annual Youth Law Fair, D.C. Bar Association, March 19, 2022

Interviewer, St. Mary's Law School 1L Mock Interview Program, February 11, 2022

Judge, South Texas High School District Mock Trial Competition, January 29, 2022

*Judge*, 46<sup>th</sup> Annual National Trial Competition (Law School Competition), American College of Trial Lawyers and Texas Young Lawyers Association, April 8, 2021

Judge, AMTA Scrimmage, Northwestern-Yale, April 3-4, 2021

Judge, Bulldog Invitational, Yale Mock Trial Association, 2020

Coach, W.B. Ray High School Mock Trial District Championship Teams, 2015-2020

Co-Creator and Supervisor, Nueces County District Attorney's Office Law Student ABA Approved Extern Program, 2020-2021

Recipient Best Adjunct Teaching Appreciation Award, Texas A&M University-Corpus Christi, 2021 & 2022

Johns Hopkins University Reunion Committee, 2010-Present

Corpus Christi Bar Association, 2012-Present

Appellate Law Section of the Corpus Christi Bar Association, 2016-Present

Criminal Law Section of the Corpus Christi Bar Association, 2012-Present

Estate Probate Section of the Corpus Christi Bar Association, 2018-Present

Coastal Bend Women Lawyers Association, 2013-Present

Board Member 2018-2020

By-Laws Committee Chair 2018-2020

Corpus Christi Estate Planning Council, Member 2017-2020

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#### **Continuing Legal Education**

#### Art, Entertainment, Media & Sports Law, including Copyright & Trademark Law

Copyright Basics 2023, District of Columbia Bar Association, Zoom Webinar, February 23, 2024

Avoiding Copyright and Trademark Infringement Online 2024, D.C. Bar Association Webinar, February 6, 2024

Arts, Entertainment, Media and Sports Law Community Monthly Meeting, District of Columbia Bar Association, Zoom Webinar, April 12, 2023

Museum of Broadway X Educators- Info Session #2, Museum of Broadway, New York, New York, Webinar, March 18, 2023

Arts, Entertainment, Media and Sports Law Community Monthly Meeting, District of Columbia Bar Association, Zoom Webinar, March 8, 2023

Arts, Entertainment, Media and Sports Law Community Monthly Meeting, District of Columbia Bar Association, Zoom Webinar, June 8, 2022

Arts, Entertainment, Media and Sports Law Community Monthly Meeting, District of Columbia Bar Association, Zoom Webinar, May 11, 2022

Arts, Entertainment, Media and Sports Law Community Monthly Meeting, District of Columbia Bar Association, Zoom Webinar, April 13, 2022

Arts, Entertainment, Media and Sports Law Community Monthly Meeting, District of Columbia Bar Association, Zoom Webinar, February 9, 2022

What You Need TO Know About USPTO Expungements, Reexaminations and the Trademark Modernization Act, Eric Perrott, District of Columbia Bar Association, Podcast, February 2, 2022

Copyright and Trademark Law Year in Review 2021, District of Columbia Bar Association, Zoom Webinar, December 9, 2021

Arts, Entertainment, Media and Sports Law Community Monthly Meeting, District of Columbia Bar Association, Zoom Webinar, December 8, 2021

Arts, Entertainment, Media and Sports Law Community Monthly Meeting, District of Columbia Bar Association, Zoom Webinar, November 10, 2021

The Future of College Sports in the Name, Image, and Likeness Era, District of Columbia Bar Association, Zoom Webinar, November 8, 2021

# **Appellate & Litigation**

Thorny Issues in Residential Foreclosures 2024, D.C. Bar Association Webinar, February 6, 2023

Avoiding Copyright and Trademark Infringement Online 2024, D.C. Bar Association Webinar, February 6, 2024

Customs Bootcamp, Torres Trade Law, PLLC Webinar, February 6, 2024

Voir Dire Seminar, Corpus Christi Bar Association, January 10, 2024

Top ten Brief Writing Tips in the Online World, Webinar, December 29, 2023

James Baker on the Art of Negotiation, Webinar, December 29, 2023

Don't Wait Designate, Webinar, December 29, 2023

Jury Persuasion: The Science of Storytelling and the Reptile, Magna Legal Services Webinar, December 19, 2023

A Conversation with Stephen Vladeck about The Shadow Docket, Webinar, Federal Bar Association, Southern District of Texas Chapter, December 12, 2023

Legal Analysis; Mistakes I Made, and a Few Things I Learned Along the Way, Corpus Christi Bar Association, November 10, 2023

- Tex-Abota Talk, Texas Chapter of ABOTA & Litigation Section of Corpus Christi Bar Association Webinar, November 7, 2023
- Jury Selection, Litigation Section, Corpus Christi Bar Association, November 7, 2023
- Crossroads of Bankruptcy and Other Practice Areas: Avoiding Pitfalls and Legal Dead Ends, Virginia State Bar Association, October 17, 2023
- How Social Media Can Win Your Case, Litigation Section, Corpus Christi Bar Association September 8, 2023
- Chamber Chat with United States Magistrate Judge Mitchel Neurock, Federal Bar Association, Southern District of Texas Chapter, June 15, 2023
- Insulation+Integrity=Credibility: The Keys to Judicial Independence, Honorable United States Magistrate Mitchel Neurock, Coastal Bend Women's Lawyers Association, June 13, 2023
- Coffee with the Court-Thirteenth Court of Appeals, Appellate Section, Corpus Christi Bar Association, June 6, 2023
- Cultivating Civil Discourse (A Conversation with Law School Deans Across Texas), Webinar, Federal Bar Association (Dallas and Fort Worth Chapters), April 14, 2023
- The Future of Professionalism: Maintaining Civility in an Online World, Texas Legal Center for Ethics, Webinar, Texas Bar Association, April 14, 2023
- Effective Witness Communication, Webinar, Corpus Christi Bar Association, March 28, 2023
- Chief Bankruptcy Judge Rodriguez's Bankruptcy Practice Seminar, Webinar, Federal Bar Association, March 7, 2023
- A Conversation with the Texas Lawyers' Assistance Program, Legal Center for Ethics, Webinar, Texas Bar Association, February 24, 2023
- Your Brain on Ethics-How That Thing Between your Ears Can Lead You Astray, Legal Center for Ethics Webinar, Texas Bar Association, December 8, 2022
- Research Essential on Practical Law, Thomas Reuters- West Law, November 10, 2022
- Climate Justice and Environmental Justice, Gerald Torres, Professor of Environmental Justice at the Yale School of the Environment and a Professor at the Yale Law School, Yale Law School Webinar, November 3, 2022
- Championing the Cause of Leadership: A Look at the Baseball Dynasties, Federal Bar Association, Southern District of Texas Chapter Webinar, August 26, 2022
- Charles Rocky Rhodes Supreme Court Review-"The Texas-Sized" 2021-22 Term, Federal Bar Association, Southern District of Texas Chapter Webinar, July 29, 2022
- The Trial of a High Profile Case, 148th District Court Judge Carlos Valdez, Coastal Bend Woman Lawyers Association, June 14, 2022
- Breakfast with the 13th Court of Appeals, Appellate Section, Corpus Christi Bar Association, May 25, 2022
- *In-Chambers Chat with U.S. District Judge Nelva Gonzales Ramos*, Appellate Section, Corpus Christi Bar Association, May 12, 2022
- Sustainable Development of Natural Resources on the Moon and Beyond, Virginia Bar Association Webinar, May 9, 2022
- Federal Practice Series: What Trial Lawyers Need to Know about Appellate Litigation, Federal bar Association Webinar, April 26, 2022
- Non-Disclosure Agreements in Settlements, Corpus Christi Bar Association Webinar, April 7, 2022
- Justice Newell Criminal Law Update Texas Supreme Court, Corpus Christi Bar Association Webinar, February 23, 2022
- Collection of Debts and Money Judgments in the District of Columbia, Maryland, and Virginia 2022, D.C. Bar Association 3.5 Hour Webinar, February 7, 2022
- The Grievance Process: What You Need to Know Before You Are Ever Grieved, Corpus Christi Bar Association Webinar, January 21, 2022

- Nueces County Update: Court & Trial Procedures Post-COVID, The Honorable Sandra Watts, Coastal Bend Woman Lawyers Association Webinar, January 11, 2022
- Preserving Error for Appeals, San Antonio Bar Association, Family Law Section (FLBSA) Webinar, December 21, 2021
- Negotiation and Leadership Certificate Program, Executive Education, Harvard Law School, Cambridge, Massachusetts; Professor William Ury, The Art of Saying No: Saving the Deal, Save the Relationship, and Still Say No., December 9, 2021
- Legal Writing for the Rewired Brain: Persuasive Writing for Screen Readers, Robert Dubose, Corpus Christi Bar Association Webinar, December 8, 2021
- "What Kanye Can Teach Us About Litigation" Presented by Attorney Brent Turman, Corpus Christi Bar Association Webinar, September 10, 2021
- Bankruptcy Special Committees: Practical & Ethical Considerations, Federal Bar Association Webinar, August 26, 2021
- 13<sup>th</sup> Court of Appeals-Year in Review, Chief Justice Dori Contreras, Appellate Section, Corpus Christi Bar Association Webinar, August 25, 2021
- Implicit Bias: The Psychology of Your Jurors, Texas State Bar Association, TexasBarCLE Online Class, July 28, 2021
- Nueces County Electronic Case Access, Tyler Technologies Webinar, Sponsored by the Nueces County Texas District Clerk's Office, April 16, 2021
- Appellate CLE: A Fresh Look at Civil Appeals, Texas State Bar Association Webinar, April 15, 2021
- FBA Federal Practice Series: Privilege & Work Product, Federal Bar Association Webinar, April 13, 2021
- HB 19 Q & A with Representative Abel Herrero, Corpus Christi Bar Association Webinar, April 6, 2021
- Texas Supreme Court Update with Justice Jane Bland, Webinar, Corpus Christi Bar Association, March 10, 2021
- FBA Federal Practice Series Appellate Advocacy, Federal Bar Association Webinar, March 9, 2021
- Motion Practice: Creativity Rewarded, Corpus Christi Bar Association Webinar, March 3, 2021
- 2021 Changes to the Discovery Rules, Corpus Christi Bar Association Webinar, January 26, 2021
- The Art of Negotiation with Prof. Stacey B. Lee, Webinar Sponsored by the Women of Hopkins, Carey Business School Women's Alumni Network, and The Penn Club Women in Business, November 17, 2020
- Focus on Diversity Listening Session, Texas State Bar Association Webinar, October 28, 2020
- Fifth Circuit Review, Federal Bar Association, Webinar, October 22, 2020
- Appeals from the Rio Grande Valley: A State Bar Civil and Criminal Appellate Webinar, Appellate Section of the State Bar of Texas, October 20 2020
- 2020 Annual Criminal & Civil Law Conference, Webinar, Texas District & County Attorneys Association, October 2020
- 6 Things Every Prosecutor Needs to Know About Cell Phone Records in Court, National District Attorneys Association, Hawk Analytics, September 23, 2020
- Preservation Letters: Identifying Data Sources, Corpus Christi Bar Association, Pete James, Director of Digital Forensics at Archer Hall, Webinar, August 6, 2020
- Texas District & County Attorneys' Association's 2019 Annual Criminal & Civil Law Update, Fall 2019
- Disaster Proof Your Practice, Texas State Bar Association, November 7, 2018
- Appellate Issues in Estate Administration, Appellate Section, Corpus Christi Bar Association, February 28, 2018
- Advanced Civil Trial Course, Texas State Bar Association, San Antonio, July 2017

#### **Real Estate & Business**

Medical Practice Probate: Winding Up / Disposing / Transferring Interests in Medical Practices
After Death, Real Estate & Probate Section, Corpus Christi Bar Association, September 28, 2022
Running a Legal Non-Profit, Coastal Bend Women Lawyers Association, August 11, 2021
Real Estate Law 101:2020, 6 Hour Webinar, Texas State Bar Association, July 27, 2021
Transfer on Death Deed Training/Clinic, Corpus Christi Bar Association, May 2017

#### **Estate Planning**

Income Tax Nuances for Estate Planning, Virginia State Bar Webinar, October 12, 2023

IV-D Court, Child Support and Custody, Presented by Hon. Harold Christopher Waller, Corpus Christi Bar Association Webinar, Family Law Section, August 30, 2023

Estate Planning Solutions for the Disabled and Those Who May Be Approaching Disability, Cannon Financial Institute, Cannon Estate Planning Teleconference, August 22, 2023

Powers of Appointment – The Swiss Army Knife of Estate Planning, Cannon Financial Institute, Cannon Estate Planning Teleconference, January 24, 2023

Mechanics and Strategies for Resolving Trust Disputes, Cannon Financial Institute, Cannon Estate Planning Teleconference, September 20, 2022

Paying for Long-Term Care in Texas: A Primer for Medicare, Medicaid and Veterans' Benefits, Webinar, Corpus Christi Bar Association, February 4, 2022

Probate Overview & Alternatives, Corpus Christi Bar Association Webinar, Real Estate & Probate Law Seminar, January 27, 2022

Estate Planning Uses for Life Insurance, Cannon Financial Institute, Cannon Estate Planning Teleconference, January 25, 2022

Dividing Retirement Benefits in Divorce and QDRO's, Corpus Christi Bar Association Webinar, Family Law Section, January17, 2022

Dealing with a Bad Trustee, Cannon Financial Institute, November 16, 2021

Avoiding the Future Disruption of an Estate Plan, Cannon Financial Institute, Cannon Estate Planning Teleconference, October 26, 2021

The Eviction Moratorium: An Update, Real Estate & Probate Seminar, Corpus Christi Bar Association, August 26, 2021

Balancing Income Tax Planning and Estate Tax Planning, Cannon Financial Institute, August 24, 2021

No Good Deed Goes Unpunished, Cannon Financial Institute, June 22, 2021

Recent Developments in Valuation and Inclusion in the Gross Estate, Cannon Financial Institute, February 23, 2021

The Impact of 2020 on Estate Planning, Cannon Financial Institute, Cannon Financial Institute, January 19, 2021

Estate Planning: Where to Start, What to Consider and Why Not Do It Myself, Eventbrite by Kohrman, Jackson & Krantz, LLP, October 14, 2020

Moving the Needle You're your Client's Retirement Asset Planning, Cannon Financial Institute, September 22, 2020

Picking up the Pieces: Post Divorce Planning, Cannon Financial Institute, August 25, 2020

Maximizing Flexibility With Powers of Appointment, Cannon Financial Institute, July 21, 2020

Estate Planning for Professionals, Cannon Financial Institute, November 5, 2019

Your Marital Agreement Toolbox, Cannon Financial Institute, July 23, 2019

Ethics Issues in a Modern Estate Planning Practice, Cannon Financial Institute, June 25, 2019

Identifying Landmines and Minimizing Battle Scars in Conflicts Between Trustee and Beneficiaries, Cannon Financial Institute, March 26, 2019

The Moving Target: Planning for Clients with Net Worth Over \$11 Million, Cannon Financial Institute, February 26, 2019

The New "Moderately Wealthy": Planning for Clients with Net Worth Under \$11 Million, Cannon Financial Institute, January 29, 2019

Ensnared in an Ethics Trap: Navigating Conflicts of Interest, Cannon Financial Institute, December 11, 2018

Income Tax Considerations in Estate Planning and Estate and Trust Administration, Cannon Financial Institute, September 25, 2018

Estate Planning and Administration Issues for the Elderly and Disabled, Cannon Financial Institute, September 25, 2018

The 2019 Texas Estate and Trust Legislative Update, Corpus Christi Estate Planning Council, September 20, 2018

Retirement Asset Planning For Estate Planners: Compelling Practical Advice, Cannon Financial Institute, August 28, 2018

Ethics Issues Facing Trusts and Estates Practitioners, Cannon Financial Institute, June 26, 2018

Engaging the Next Generation of Estate Planning Clients, Cannon Financial Institute, May 22, 2018

Charitable Giving: Seeking the Perfect Match Between Donor, Cannon Financial Institute, March 27, 2018

Techniques for Avoiding Probate for Real Estate, Corpus Christi Estate Planning Council, March 22, 2018

Appellate Issues in Estate Administration, Appellate Section, Corpus Christi Bar Association, February 28, 2018

Modification and Termination of Trusts: A Double-Edged Sword, Cannon Financial Institute, February 27, 2018

Designing Estate Plans to Withstand Challenges, Cannon Financial Institute, January 23, 2018

Transfer on Death Deed Training/Clinic, Corpus Christi Bar Association, May 2017

The Junction of Excellent Estate Planning & Terrible Trust Administration, Cannon Financial Institute, May 23, 2017

Post-Mortem Tax Election Heaven, Cannon Financial Institute, February 21, 2017

Drafting to Avoid Litigation: From a Litigator's Perspective, Corpus Christi Estate Planning Council, February 15, 2017

Elephant in the Room: Disposition of Qualified Plans and IRA's, Cannon Financial Institute, January 24, 2017

Update on Medicaid & Long-Term Caring Planning, Corpus Christi Estate Planning Council, January 18, 2017

Annual Building Blocks of Wills, Estates & Probate, Texas State Bar Association, January 9, 2015

#### University Training and Programs (not including mandatory employee training)

Digital Accessibility Awareness, TAMUCC Online Training, February 20, 2024

Information Security Awareness, TAMUCC Online Training, February 20, 2024

LMS Platform Demonstration for Canvas, Webinar, November 30, 2022

Inclusive Teaching with José Antonio Bowen, Top Hat Virtual Event, September 29, 2022

Teaching Blockchain to Accounting Students, AICPA Faculty Hour Webinar, August 26, 2022

Ethics & Fraud, TAMUCC, Online Training, June 21, 2022

Creating a Discrimination-Free Workplace, TAMUCC, Online Training, June 21, 2022

The Dean's Den, Embedding Experiential Learning Across the Business School, Edumundo Webinar, February 17, 2022

Making the Move to Zoom, Texas A&M University Webinar, November 10, 2021

Antisemitism and Free Speech on College Campuses, Yale University, Benjamin and Barbara Zucker Lecture Series, Dr. Jeffrey Herbst, October 6, 2021

Peer Feedback and Peer-to-Peer Learning-How to Save Time Grading and Engage Students in Business Management Courses, Professor Brian Hoyt, Business Management Technology, Ohio University, October 6, 2021

Digital Accessibility Awareness (DAA)-TAMUCC, Online Training, April 10, 2021

3001: Information Security Awareness, Online Training, April 4, 2021

College Admissions, Khan Academy Online, August 2020

2nd Annual Digital Strategies Symposium, October 4, 2019

Grant Writing & Funding Workshop, September 27, 2018

Online Teaching Certification in Best Practices for Online Course Design, 2016 & 2019

Green Zone Training for Veterans, Fall 2016

Certification of Course Design and Development, 2017

Open educational Resources Information Panel, April 26, 2018

NCAA Compliance Class, May 16, 2018

Sexual Harassment Class, May 16, 2018, with yearly updates through Present

#### **Remote Instructional**

Exhibits in the Zoom & WebEx Era: Tips, Shortcuts, & Hacks to Make Exhibits Better and More Quickly Confirmation, D.C. Bar Association Webinar, February 23, 2022

A Lawyer's Guide to eDiscovery Processing in 2022, Lexbe Webinar, January 28, 2022

Legal Writing for the Rewired Brain: Persuasive Writing for Screen Readers, Robert Dubose, Corpus Christi Bar Association Webinar, December 8, 2021

Making the Move to Zoom, Texas A&M University Webinar, November 10, 2021

Basic Disaster Aid: How to Help Those Impacted by Hurricane Ida, Corpus Christi Bar Association Webinar, August 31, 2021

Addressing Common Issues That Arise During Criminal Court Proceedings by Zoom, Corpus Christi Bar Association, Criminal Law Section Webinar, February 10, 2021

Panel Discussion on Restarting Jury Trials, Corpus Christi Bar Association Webinar, February 2, 2021

Proactive Prosecution: Protecting the Record and Overcoming Pre-Trial Issues During COVID-19, AEquitas Resource Organization, Webinar, September 15, 2020

Criminal Jury Trials During COVID-19: Prosecution Leadership for a New Era Confirmation, National District Attorneys Association, Webinar, August 20, 2020

Benefits & Challenges of Invoking Force Majeure Clauses in the Age of the Coronavirus, Texas State Bar Association Webinar, viewed August 13, 2020

Resolving Cases During the Pandemic, Corpus Christi Bar Association, Criminal Law Section Webinar, August 5, 2020

Conquering Remote Depositions and Mediation, Corpus Christi Bar Association Webinar, June 4, 2020

Sustainability in the Post-COVID Economy, Yale Center for Business and the Environment Webinar, May 15, 2020

#### **Ethics/Mentoring/Enrichment**

Presiding Judge, South Texas High School District Mock Trial Competition, February 3, 2023 Interviewer, St. Mary's Law School 1L Mock Interview Program, January 29, 2024

A Conversation on Ethics and the United States Supreme Court, Federal Bar Association, November 7, 2023

- In Conversation: Come From Away, Webinar, The Shubert, New Haven, October 4, 2023
- Judge, South Texas High School District Mock Trial Competition, February 4, 2023
- Understanding and Maximizing Your Social Security Benefits, Webinar, District of Columbia Bar Association Program, April 4, 2023
- G-Man: J. Edgar Hoover and the Making of the American Century, Professor Beverly Gage, Professor of History and American Studies, Webinar, Yale University, March 14, 2023
- Assault Rifles What can be done? League of Women Voters Webinar, July 13, 2022
- 2022 Spring Wellness Fair, D.C. Bar Association webinar, April 4, 2022
- Content Marketing Strategy for Attorneys, Esquire Digital, Corpus Christi Bar Association Webinar, February 25, 2022
- Inspiring Walt Disney: The Animation of French Decorative Arts, Virtual Curator Talk with Wolf Burchard, Webinar, Metropolitan Museum of Art. February 24, 2022
- Rethinking Antisemitism for the 21<sup>st</sup> Century: A Conversation with Professor Maurice Samuels, Webinar, Yale Program for the Study of AntiSemitism, February 23, 2022
- Who Shall Protect the Shepherds? Webinar, Corpus Christi Bar Association, February 21, 2022
- Closing the File: Are We There Yet? Webinar, Corpus Christi Bar Association, February 17, 2022
- Career Advice to Law Students, Webinar, District of Columbia Bar Association Program, February 15, 2022
- The Clothes Make the Movement: The History of Protest Fashion, Conversations with American Experience, including Ben Barry, Dean, Parsons School of Fashion, Eventbrite Webinar, February 9, 2022
- Balancing Life, Practicing Law, and Giving Back, Webinar, Corpus Christi Bar Association, February 8, 2022
- Challenging Humanism: Jews, Theory, and Yale During the Closing Decades of the Twentieth Century, Yale University, Benjamin and Barbara Zucker Lecture Series, Webinar, January 26, 2022
- Social Media Strategy for Lawyers, Aron Solomon of Esquire Media, Webinar, Corpus Christi Bar Association, December 3, 2021
- The Texas Lawyers' Creed: An Inspiration in Aspiration, Coastal Bend Women's Lawyers Association, November 9, 2021
- A Texas Tribute for Justice Ruth Bader Ginsburg, Texas Women Lawyers & State Bar of Texas, Webinar, October 30, 2021
- Racism and Translation: Uncle Tom's Cabin in Nineteenth-Century France, Webinar, Yale Translation Initiative, Yale University, October 4, 2021
- Building Motivation, Performance, & Culture with Science, Lindsay McGregor for Zoom, Webinar, September 29, 2021
- Mentoring for Civility: Tools For Every Lawyer, Webinar, Corpus Christi Bar Association, September 24, 2021
- YSE BIOMES Chris Mooney, Science and Journalism of Environmental Data Science, Yale University Webinar, September 21, 2021
- Supreme Power: Is the Supreme Court the New Legislative Branch? American Experience Webinar, Public Broadcasting Service, September 15, 2021.
- Legislative Update 2021, Coastal Bend Women's Lawyers Association, Webinar, September 14, 2021.
- Connecticut Mandated Reporter Training for Community Providers January 2020, Connecticut Department of Children and Families, September 3, 2020
- Health & Safety for Yale Programs Involving Children & Youth, Yale University, Yale Programs for Children & Youth, September 3, 2020
- Conversation with Senator Mark Kelly, Yale Jackson Institute for Global Affairs, Webinar, March 30, 2021

- Basics of Campaign Finance Law, Preston Tom, Texas State Ethics Commission, Webinar, Coastal Bend Women's Lawyers Association, February 9, 2021
- 2021 Executive Economic Outlook Briefing, Drs. Mark Dotzour & Detlef Hallerman, Webinar, Frost Bank, October 29, 2020
- Remote Supervision for Externships, St. Mary's Law School Webinar, August 10, 2020

#### **District Attorneys Office & Criminal**

- Panel Discussion: Court Procedures Related to the Criminal Docket, Law Section of the Corpus Christi Bar Association, February 16, 2023
- Defending CPS Investigations, Family Law Section of the Corpus Christi Bar Association, April 5, 2022
- Criminal Case Law Update, Hon. David Newell, Texas Court of Criminal Appeals, Appellate Section, Corpus Christi Bar Association, February 23, 2022
- Spring Break Guide to Select Controlled Substances, Criminal Law Section of the Corpus Christi Bar Association, February 2, 2022
- Criminal Law Section Monthly CLE Legislative Update, Criminal Law Section of the Corpus Christi Bar Association, December 7, 2021
- Mental Health Caseload, presented by Nueces County Community Supervision, Criminal Law Section of the Corpus Christi Bar Association, October 6, 2021
- Veterans' Treatment Court, Webinar, Criminal Law Section of the Corpus Christi Bar Association, August 4, 2021
- Immigration Issues That Arise in Criminal Law, Webinar, Criminal Law Section of the Corpus Christi Bar Association, April 7, 2021
- Criminal Justice Practitioner Test & Two Year Certification, Texas Department of Public Safety, January 21, 2020
- 720 Interdiction Strategies Webinar on Behavioral Analysis: Baseline, Mike Tamez, Nueces County District Attorney's Criminal Interdiction Unit, July 9, 2020 (2.15 hrs.)
- 720 Interdiction Strategies Webinar, Mike Tamez, Nueces County District Attorney's Criminal Interdiction Unit, May 27, 2020 (2.15 hrs.)
- Corpus Christi Police Academy SFST Refresher Class, Officer Samantha Baldwin, November 5, 2019 Texas District and County Attorneys Association, Member, December 2018-2021